



Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block Bandra – Kurla Complex
Bandra (E), Mumbai – 400051, Maharashtra, India

NSE Scrip Symbol: BNAL28

ISIN: INE00XL07015

Sub: Confirmation in relation to application under Regulation 59A of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations") for the Scheme of Amalgamation of A1 Agri Global Limited ("Transferor Company 1"), B.N. Agritech Limited ("Transferor Company 2" or the "Company"), Salasar Balaji Overseas Private Limited ("Transferor Company 3") (collectively referred to as "Transferor Companies") with and into BN Agrochem Limited (formerly known as BN Holdings Limited) ("Transferee Company") and their respective shareholders ("Scheme")

Dear Sir/Madam,

With reference to the above application, I hereby confirm that:

- a) No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation.
- b) The Non-Convertible Debentures of the Company are listed on the debt segment of National Stock Exchange of India Limited. It is hereby confirmed that the Company is not in any past defaults of listed debt obligations.
- c) The Company or any of its promoters or directors have not been declared as a willful defaulter.

Thanking you,
Yours faithfully,
For B.N. Agritech Limited


Vivek Kumar
Company Secretary and Compliance Officer
Membership Number: A52746



Date: 18-12-2025
Place: Noida

B.N. AGRITECH LIMITED

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